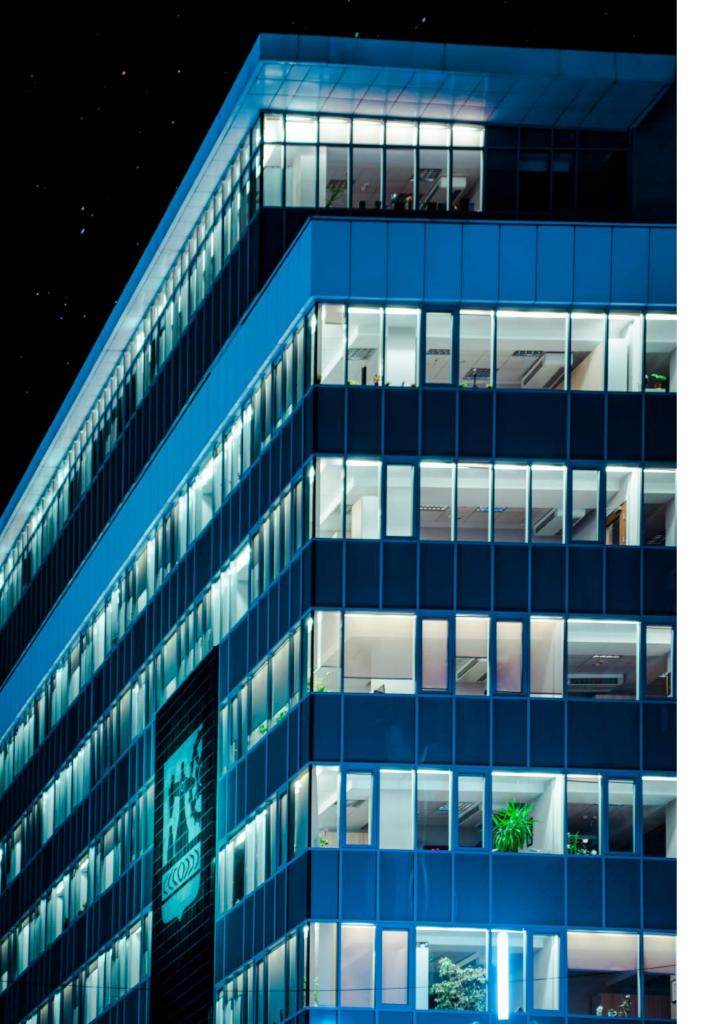
SINGMAR GROUP

Study Case: Commercial Property



Commercial Real Estate: Office Building

Introduction

This extensive study case report presents a comprehensive analysis and strategic advisory services tailored to the potential acquisition of a prime commercial building located in the UAE, commissioned by our Client. The primary objective is to provide the client with in-depth insights into the building's specifications, market dynamics, and strategic recommendations to facilitate well-informed decision-making. The subject property, currently leased by the clients, comprises a 20-floor structure with 5000 sqm of office space and is situated on a 1200 sqm land parcel.

Consultancy Services



Building Valuation Report

Market Search and Opportunity Assessment



Strategic Advisory for Lease Buyback and Investment



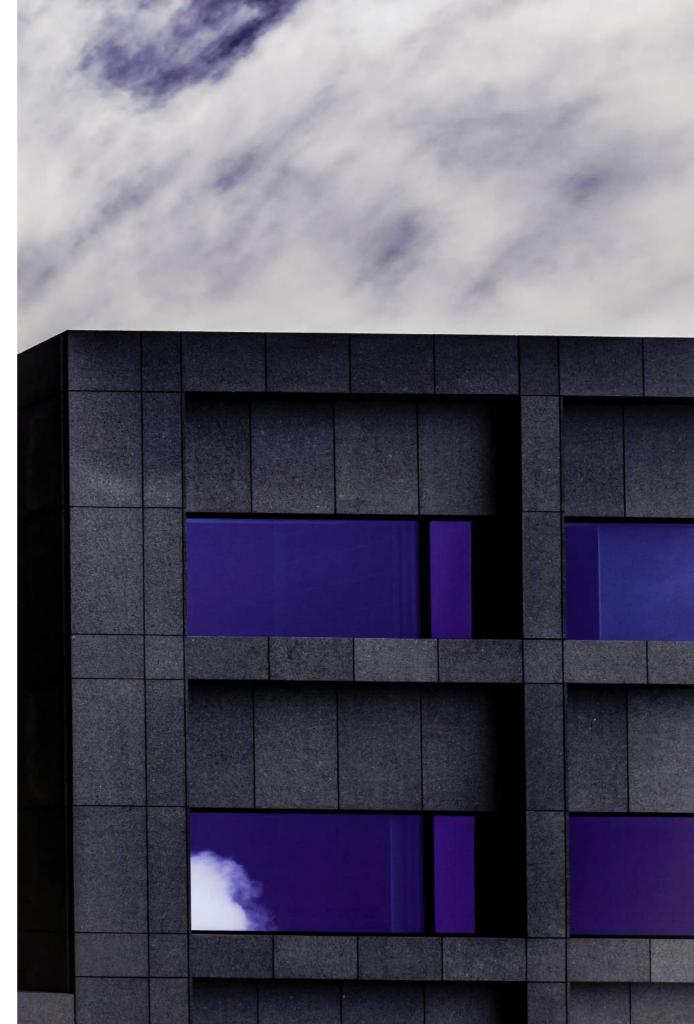
Terms Negotiations and Transaction Management



Due Diligence and Risk Management



Financial Analysis and Investment Strategy



Building Specifications

The subject property represents a significant commercial asset, featuring a 20-floor structure with 5000 sqm of office space and a 1200 sqm land parcel. The building is characterized by modern architecture, state-of-the-art amenities, and strategic location, making it a highly desirable investment opportunity for the client. Furthermore, the property's expansive land parcel offers potential for future development or expansion, adding to its intrinsic value and investment potential.

Services Overview

Building Valuation Report:

A meticulous valuation report is conducted to determine the fair market value of the subject property. This comprehensive analysis includes evaluating comparable sales, income potential, replacement cost, and prevailing market trends to provide the client with an accurate assessment of the property's intrinsic worth. The valuation report serves as a fundamental tool for strategic



decision-making and investment planning, enabling the client to optimize their investment strategy and maximize returns.Compliance and Documentation:

Market Search and Opportunity Assessment:

Our team conducts an exhaustive market search to identify comparable investment opportunities and assess prevailing market dynamics. This entails analyzing similar properties, evaluating supply and demand trends, and identifying emerging market opportunities to provide the client with a comprehensive overview of the competitive landscape. The market search and opportunity assessment serve as invaluable tools for the client, empowering them to make wellinformed investment decisions aligned with their strategic objectives.

Strategic Advisory for Lease Buyback and Investment:

Our strategic advisory services encompass lease buyback strategies, investment analysis, and tailored solutions designed to optimize the client's investment. This includes evaluating existing lease agreements, conducting thorough financial analysis, and developing customized investment strategies tailored to the client's specific requirements and objectives. Our strategic advisory services aim to maximize returns, minimize risks, and enhance the overall value proposition for the client.

Terms Negotiations and Transaction Management:

We oversee all aspects of terms negotiations with landlords and representatives on behalf of the client, ensuring favorable lease terms and contractual arrangements. Our transaction management team facilitates a seamless and efficient acquisition process, from due diligence to closing, while mitigating transactional risks and maximizing value for the client. Additionally, we provide ongoing support and guidance throughout the transaction lifecycle, ensuring a successful and mutually beneficial outcome for all parties involved.

Due Diligence and Risk Management:

A comprehensive due diligence process is conducted to evaluate the legal, financial, and operational aspects of the subject property. This includes reviewing lease agreements, conducting property inspections, and assessing potential risks and liabilities to safeguard the client's interests. Our risk management experts identify and mitigate potential obstacles and liabilities, ensuring a secure and profitable investment for the client. Additionally, we provide ongoing monitoring and support to address any emerging issues or challenges proactively.

Financial Analysis and Investment Strategy:

We provide detailed financial analysis and investment strategy recommendations tailored to the client's specific objectives and risk profile. This includes analyzing cash flows, ROI projections, and conducting sensitivity analysis to assess investment performance under various scenarios. Our financial experts collaborate closely with the client to develop a comprehensive investment strategy aligned with their long-term financial goals and objectives. By leveraging our industry expertise and market insights, we empower clients to make informed decisions and achieve sustainable investment success.

Conclusion:

In conclusion, the Commercial Real Estate Study Case offers a comprehensive and insightful analysis of the subject property, coupled with strategic advisory services tailored to optimize the client's investment. Our consultancy services are designed to provide the client with valuable insights, mitigate risks, and maximize returns on their real estate investment. With our extensive industry knowledge and strategic expertise, we empower clients to navigate complex market dynamics, make informed decisions, and achieve their investment objectives effectively. For further information or inquiries, please contact us.



Singmar Group SA

Quai Seujet 30, 1201 Geneva, Switzerland

+41 22 566 22 23

contact@singmargroup.com

